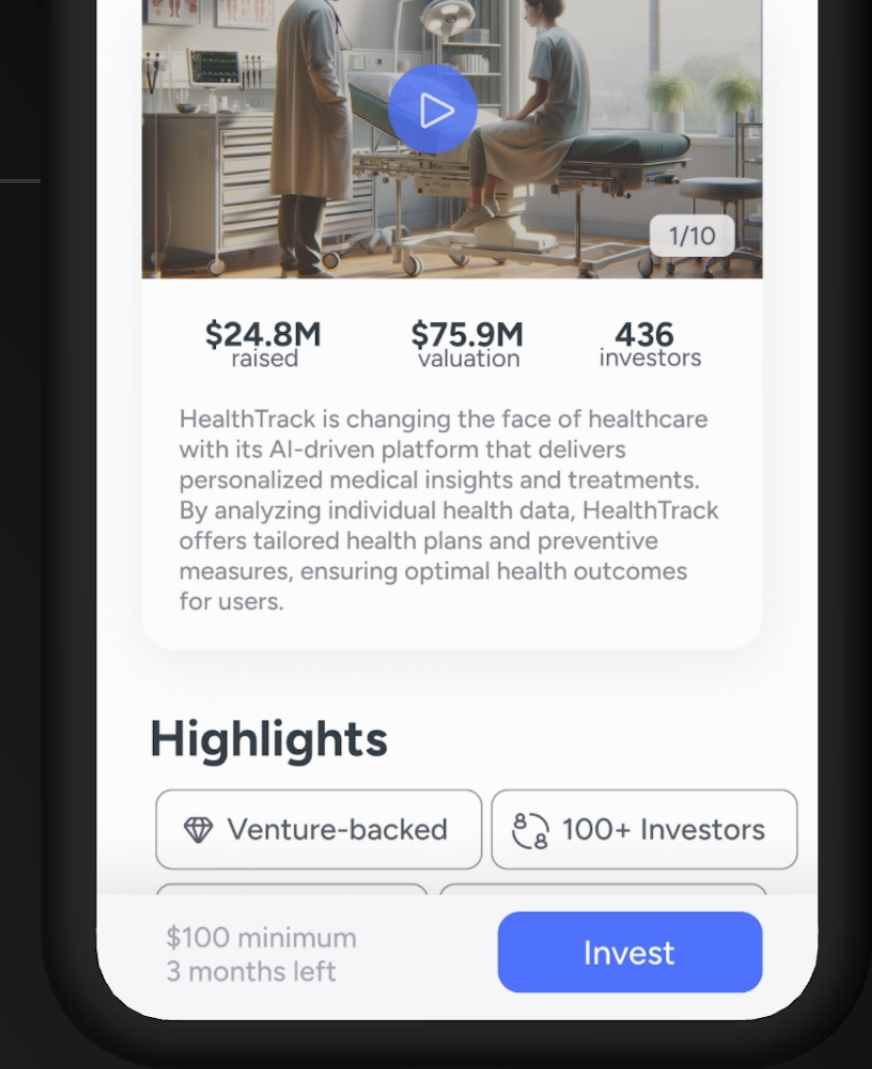
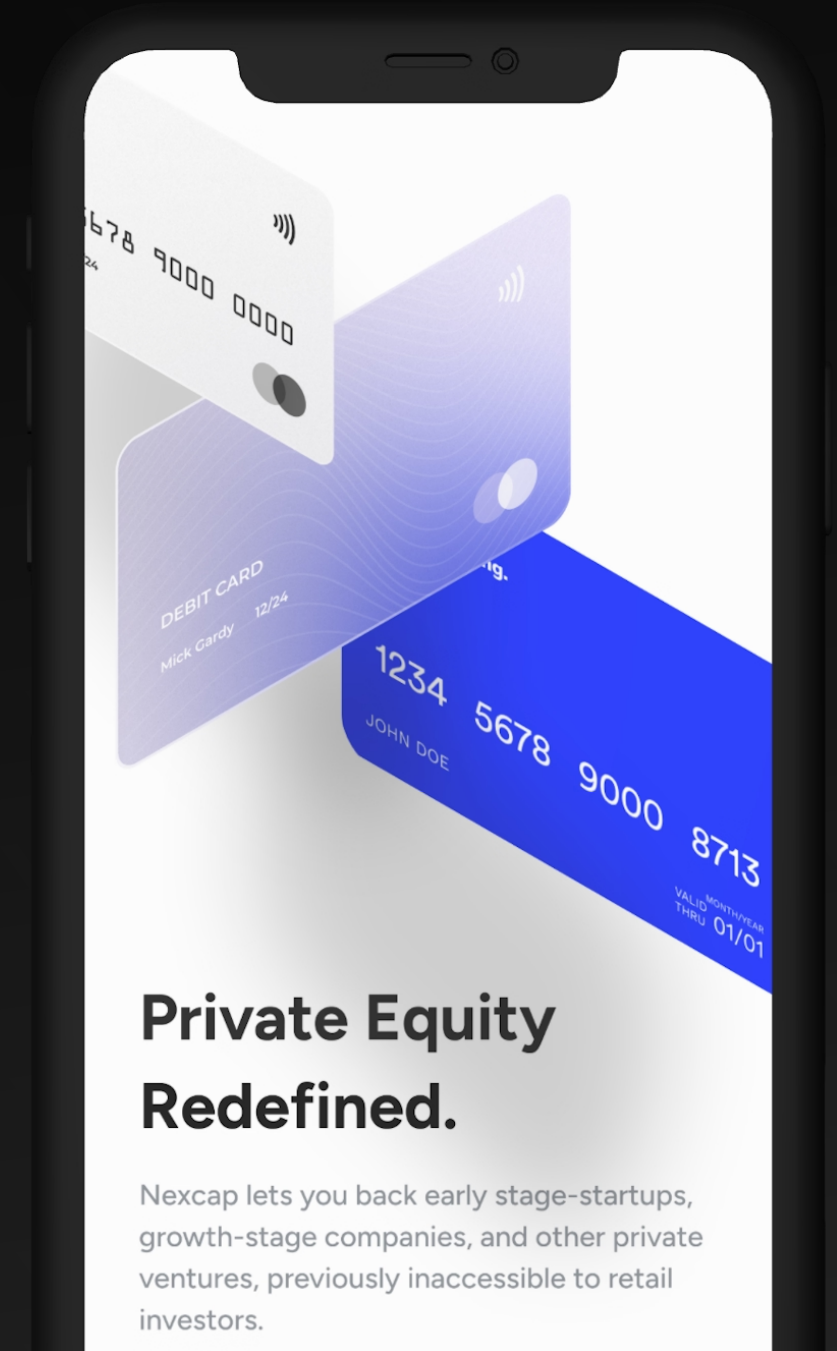




nexcap

Unlock the Power of Private Equity

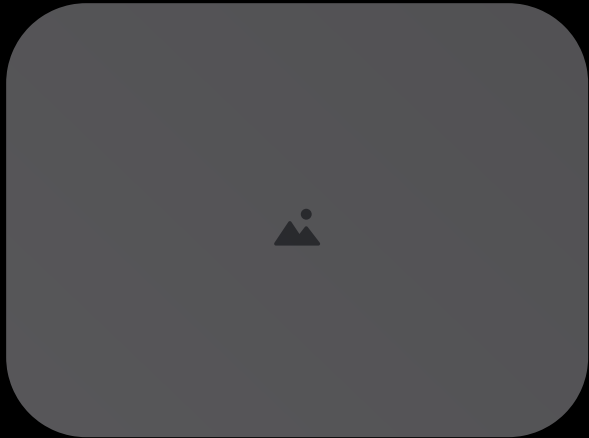


Try Pitch

OUR MISSION

**Allow retail investors to unlock
the power of private equity
investing**

Meet the Team



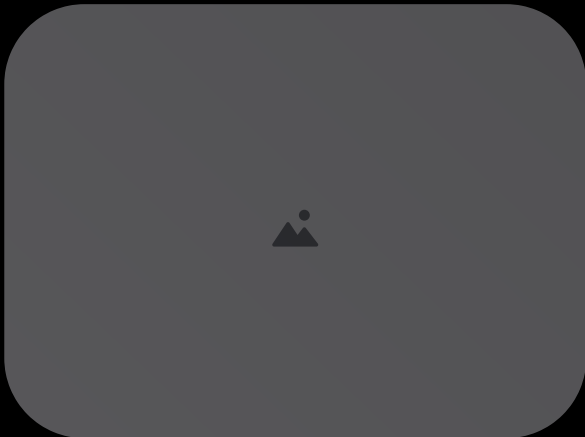
ARSH JAFRI

computer science &
economics



HARINI AVULA

computer science &
economics



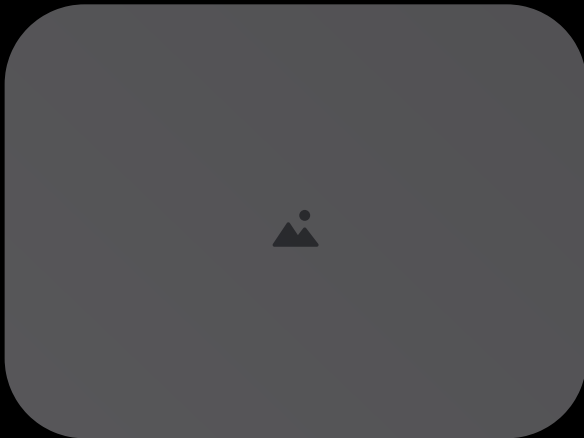
VANSH KUMAR

computer science



DISHANT BHUDI

computer science &
business administration



ROHAN NAGPURE

computer science

THE PROBLEM

Private Equity Investing Barriers

high minimum investment requirements, limited access to deal flow, challenges in exiting their investments, and lack of liquidity



Consumer Validation

SURVEY RESULTS

100%

% of Respondants
Haven't Invested in Private
Securities Before

89%

% of Respondants
Are Unsure of How to Invest
in Private Securities

97%

% of Respondants
Are Interested in Private
Security Investments

EMPOWERING THE NEXT GENERATION OF INVESTORS

Our Target Audience

TAM
67 Million People

SAM
30 Million People

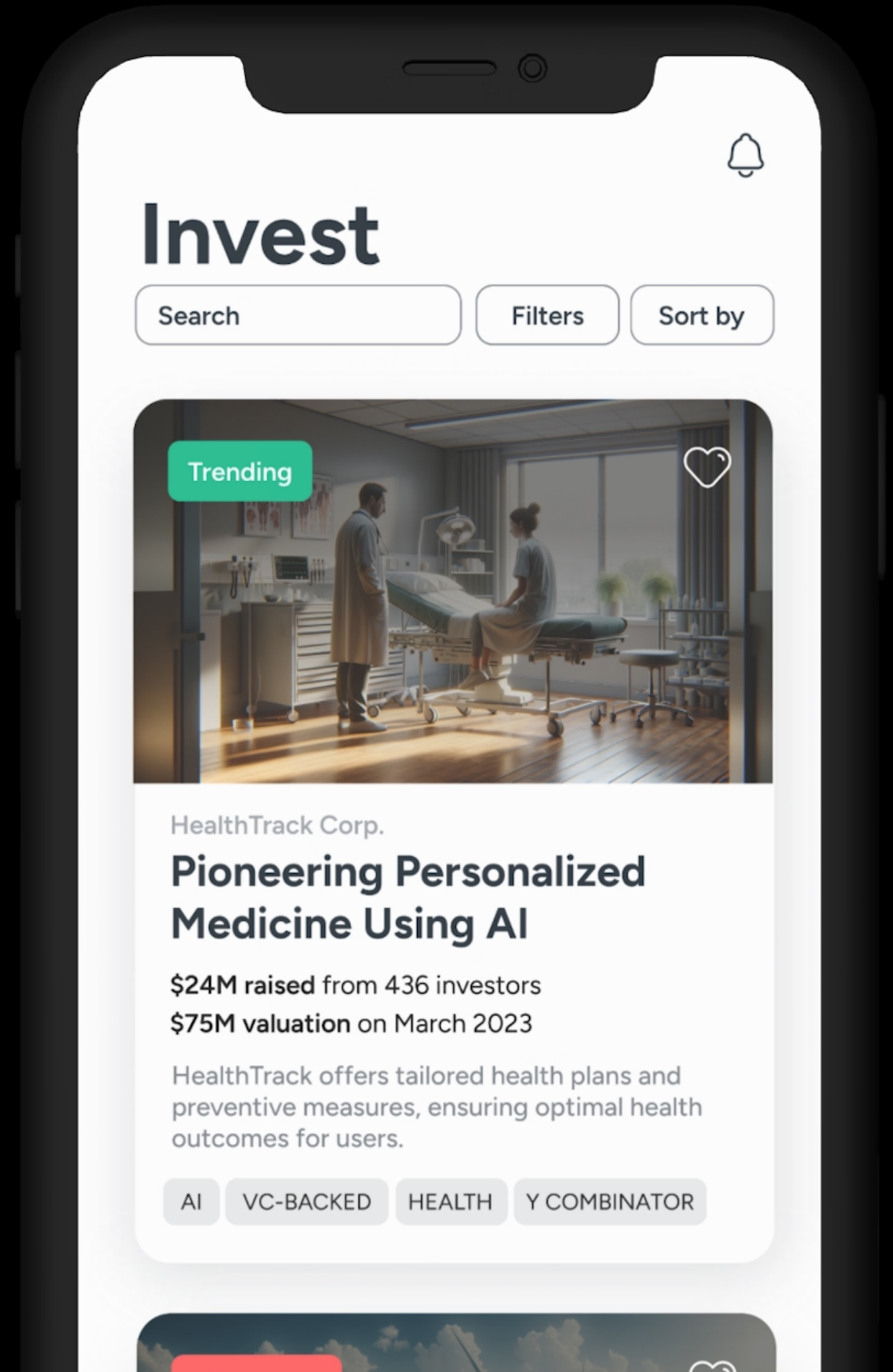
SOM
10 Million People

THE SOLUTION

nexcap

The ultimate private equity
investing app

Try Pitch



WHAT MAKES NEXCAP DIFFERENT

Key Features

Crowdfunding campaigns

Eliminates the high investment minimums previously synonymous with PE investing. Start investing with as little as \$100.

Mobile-focused design

Mobile-first design makes investing in private equity accessible to more retail investors.

Secondary market

Experience liquidity in private equity like never before. Buy and sell equity stakes in privately held companies with ease.

Investor education

Comprehensive education tools ensure users understand the risks of PE and have adequate resources to navigate the space.

Low transaction fees

Encourage businesses and investors to turn to Nexcap to secure more of their private equity funding.

Due diligence tools

Detailed company profiles, financial statements, recommendations, and third-party analysis helps investors make informed decisions.

Nexcap vs the Competiton

	nexcap	WEFUNDER	Republic	start engine	Hiive
Mobile App	✓	✗	✓	✓	✗
Secondary Equity Market	✓	✗	✗	✓	✓
Crowdfunding campaigns	✓	✓	✓	✓	✗
Educational Resources	✓	✓	✗	✗	✓
Transaction fees	1% investor fee 5% business fee	2% investor fee 7.9% business fee	2% investor fee 6% business fee	3.5% investor fee 13% business fee	5% investor fee 5% business fee
Investment minimum	\$100	\$100	\$100	\$500	\$25,000

Revenue Model

Primary Market

5% Fee for Businesses

1% Fee for Investors

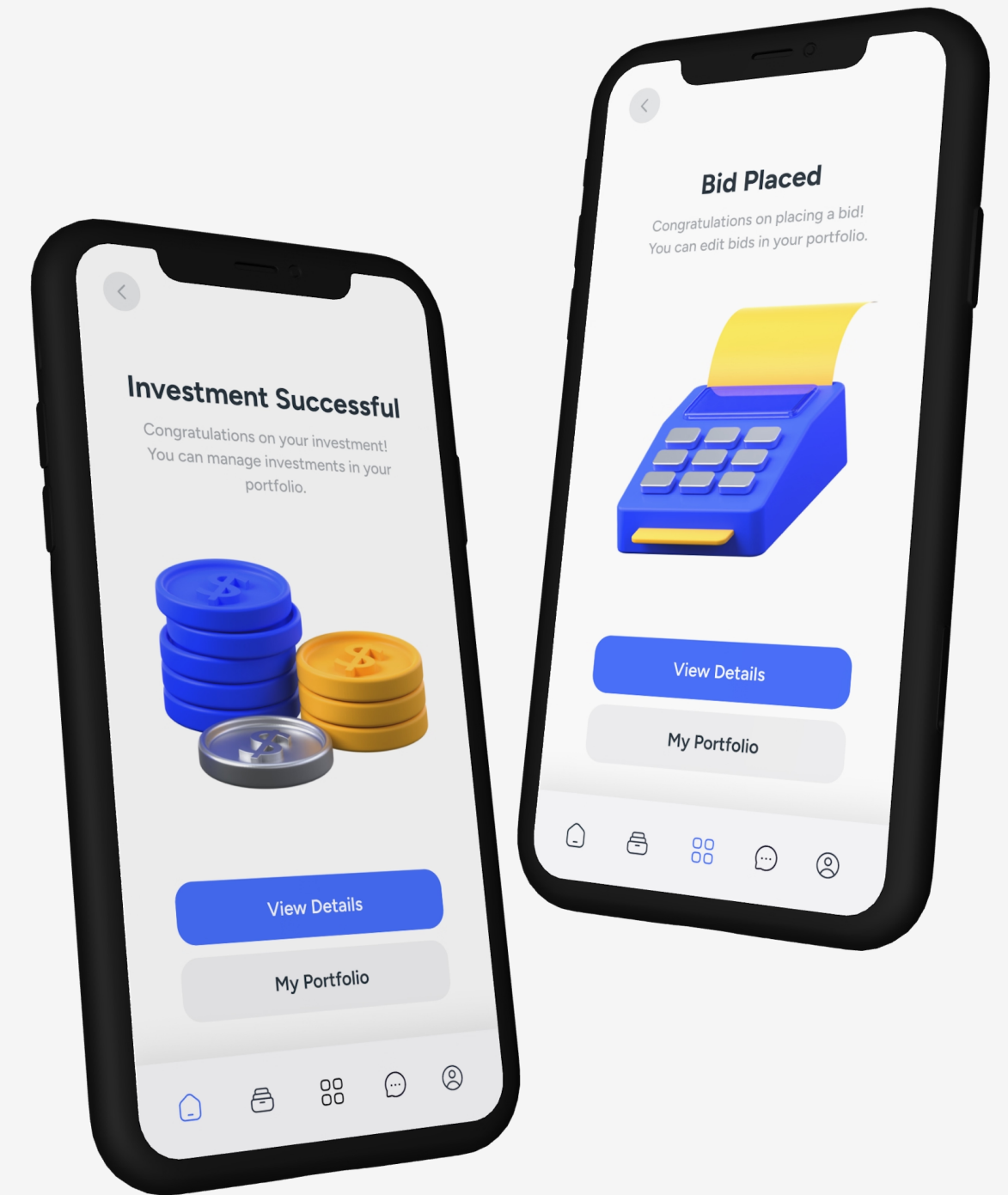
No annual fees

Secondary Market

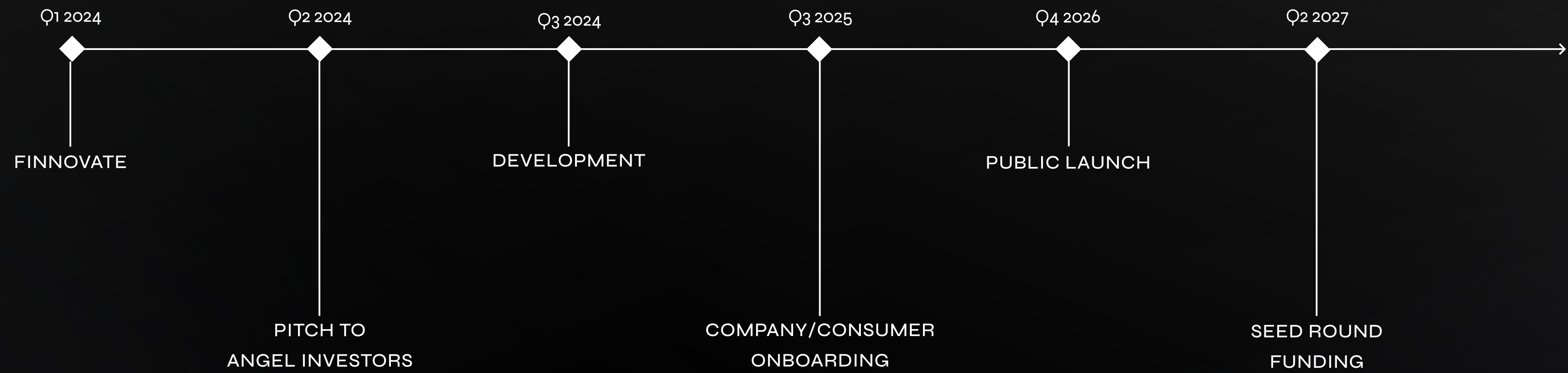
5% Fee for Sellers

1% Fee for Buyers

No annual fees



Next Steps



Thank you!



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